

### Smart Share Housing Solutions Connections 2020 Annual Report

Smart Share Housing Solutions, a nonprofit 501(c)3 corporation, creates innovative housing solutions that leverage existing resources--adding safe and affordable housing in San Luis Obispo County.



creating housing solutions by connecting people & homes

### **Our Programs**







### New--more affordable homeshare option!

With 5-15 hours per week of household task exchange, rent can be reduced to as low as \$150-600/month

HomeShare

No application fees! Call us to learn more: 805-215-5474



HomeShareSLO facilitates matches between home providers--people with an extra room--and home seekers--those looking for a home. Homeshares can be for rent only, partial rent or full task exchange. It helps provide affordable housing with existing resources, allows for aging-in-place, builds community and empowers community members.

Do you have an extra bedroom? Could you use some income or help around the house?

Contact us at 805-215-5474

### **HomeShareSLO 2020 Milestones:**



# 128 Clients Matched in Housing

**SINCE LAUNCH 2017** 

AVERAGE HOMESHARE RENT: \$700/MO

AVERAGE MARKET RENT: STUDIO/1 BD IN SLO COUNTY: \$1200/MO



# \$1,016,400 Benefits to Participants

**SINCE LAUNCH 2017** 

AVERAGE ANNUAL INCOME
TO PROVIDER: \$8400/YR
AVERAGE ANNUAL RENT SAVINGS
TO SEEKER: \$5640/YR

CURRENT MATCHES FINANCIAL BENEFIT TO CLIENTS: \$288,000/YR



FEES ELIMINATED

New! No fees for housing seekers, helping us serve lower income residents Since 2017, our program created 53 safe, affordable homes for residents--a savings of \$400,000+ per unit vs. new construction CLIENT
BENEFITS!
Financial benefits to

Financial benefits to matched clients in rent income and savings vs. traditional rent reached \$1,016,400 since launch

# TWO NEW PROGRAMS

New Reduced Rent Task Exchange homeshare option & Safer Share program launched

### Match Story: Celia & Chris



Celia is an active single senior with more house than she needs. She came to HomeShareSLO for help finding a housemate to share her home. Celia and her family value the background screening we conduct for all applicants, and the assistance with writing up a detailed agreement. Chris is her second housemate from our program. When we introduced them, we quickly heard back from both sides that they discovered their families have known each other for years, so they launched their match from a place of trust--a nice way to begin! Celia's income from renting her extra room through our program has totaled \$13,000, helping her with home maintenance, taxes and more. Chris is on a fixed income and had a limited budget for rent. Since launching his match with Celia, he's saved \$5,000 in rent, compared to a studio/one-bedroom apartment.

When Mark's landlord in Morro Bay raised his rent past what he could afford, he knew he had to take action. He wanted to stay in his community, near a disabled family member, but needed help to meet his expenses. Mark attended a Coffee Chat at the Inn at Morro Bay and learned about the homesharing program. He talked to several potential housemates, but when he met Bodhi, a single senior, the combination clicked. She could only afford \$700/mo on her fixed income, so Mark's vintage house near downtown and the Embarcadero was a good fit. The two thoughtful, compassionate housemates soon discovered shared interests. "She's the best possible housemate," says Mark.

### Match Story: Mark & Bodhi



"In 2020, despite some months on pause due to the pandemic, Smart Share's housing programs still generated \$288,000 in financial benefit directly to vulnerable seniors and lower income SLO County residents, a return of nearly 4x our \$79,000 total program expenses for the year."

MARIANNE KENNEDY
SMART SHARE BOARD CHAIR

# HomeShareSLO Matched Clients Say:

81%

MY QUALITY OF LIFE IS BETTER 92%

I'M ABLE TO LIVE MORE AFFORDABLY 85%

HOMESHARING HAS BEEN A GREAT/GOOD EXPERIENCE

### Smart Share's response to pandemic challenges

### TRANSMISSION RISK



We modified our process for client meetings, according to public health guidelines. We updated our forms and mentoring resources to help housemates navigate new risks. We launched a program to help providers rent rooms without sharing common space.



# HOUSING SEEKERS HIT BY INCOME AND CREDIT IMPACTS

We made it easier for more people to qualify by eliminating credit score and income minimums. We eliminated seeker application fees, launched new program with reduced rent (\$150-\$500/mo) for task exchange (5-15 hrs/wk).



# HOMEOWNERS MORE ISOLATED, LESS FINANCIALLY SECURE

We cut fees for homeowners by 50-100% and launched two new programs to give them more options

### Homesharing showed benefits during quarantine



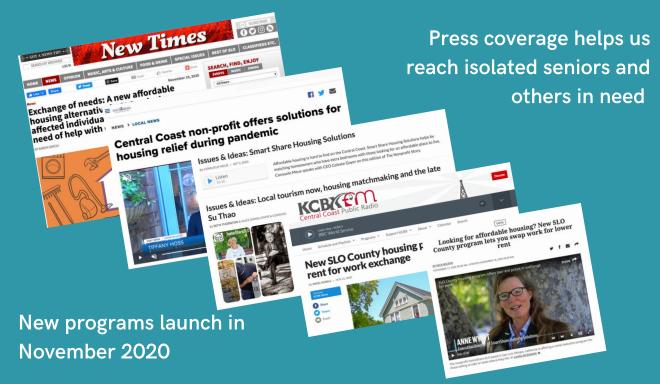
Matched housemates reported that having someone in the home with them during the shelter at home order in spring 2020 made the ordeal more bearable. Housemates shared tasks like shopping and extra cleaning, and provided much-needed companionship.

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I would not have wanted to go through this alone.

--Home Provider

Donate here on Square to assist with our background screening costs--thank you!





I have an extra bedroom. I'd like to find a housemate who could pay rent or help around the house.

Home Provider

NEW!!
REDUCED RENT
HOMESHARES
WITH
TASK

I'm looking for housing that I can afford. I would like to share a house.

Housing Seeker

EXCHANGE

TASKS INCLUDE:
LIGHT HOUSEKEEPING
PET CARE
RIDES TO APPOINTMENTS
YARD WORK
MEAL PREPARATION
COMPANIONSHIP

Learn more: homeshareslo.org 805-215-5474 OUR PROGRAM'S MULTI-STEP PROCESS:

MAKES INTRODUCTIONS
HELPS WITH AGREEMENTS
BACKGROUND SCREENS ALL
APPLICANTS

### **NEW!!**

Smart Share's new program helps homeowners understand their options for adding an additional housing unit to their residential lot, from JADUs to garage conversions. A separate living space can provide rental income or family flexibility without sharing common space.

Would you like to explore your home's potential for another living space? Call us and learn more.

805-215-5474



HELPS HOMEOWNERS
CREATE A SEPARATE UNIT
IN THE HOME FOR RENTAL
INCOME OR FAMILY
FLEXIBILITY

### CO-LIVING COLLABORATIVE

In 2020, we reviewed and assessed opportunities to get involved with the conversion of older motels, B&Bs and other commercial structures into affordable housing.

Know of a property that could work for a co-living center? Give us a call at 805-215-5474.



# Follow <u>Tiny House Consulting on</u> <u>Facebook</u> for the latest tiny house and ADU news





In 2020 we began a partnership with an arts and sustainability nonprofit on a proposal for affordable housing in tiny homes on wheels on a downtown historic site. This would be a very visible showcase for a tiny house micro-village in a beautiful setting, so we're excited about the project. Stay tuned for more news and opportunities to get involved!



### Who's answering the phone at Smart Share?

### PROGRAM COORDINATOR

# **Shona Pruitt**

Shona joined Smart Share in May 2020 and is our first point of contact for clients via phone and email inquiries. With a background in social serving nonprofits in SLO county, Shona has a heart for helping. We're very glad to have her aboard and hope you enjoy speaking with her!



### SPRING 2020 TRAINING SESSION

### Volunteer Client Services

In Spring 2020, we welcomed a new group of volunteers for a training program to prepare them to assist HomeShareSLO staff with client intake and matching services. Big thanks to Stephanie Teaford, our wonderful Outreach Director, for putting this effort together, and to our great group of community-minded volunteers for participating. The shelter at home order put a hold on in-person volunteer service, but we're thankful for our Volunteer Coordinator Carol Lambert and her team still helping with phonebased tasks.



# **Smart Share Housing Solutions Financial Summary 2020**

| Income               |          | Expenses         |          |
|----------------------|----------|------------------|----------|
| Program fees         | \$3,750  | Client screening | \$1,200  |
| Grants               | \$33,690 | Admin            | \$5,289  |
| Donations            | \$23,970 | Program staff    | \$70,050 |
| COVID Payroll Loans: | \$19,385 | Program/outreach | \$2,126  |
| Total:               | \$80,795 | Total:           | \$78,665 |

<sup>\*</sup>With thanks to the Community Foundation of SLO, the County of San Luis Obispo, the Cities of Grover Beach, Pismo Beach, Morro Bay, San Luis Obispo and our generous donors.

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Thank you for your support through the challenges of 2020 as we continue our work to prevent homelessness, help seniors age-in-place, and create more affordable housing options for all SLO **County residents.** 

CELESTE GOYER
SMART SHARE EXECUTIVE DIRECTOR

ONATE HERE ON SQUARE

# Join us in helping seniors, preventing homelessness and making efficient use of existing housing resources

\$25 Supports Housing Education/Mentoring for 3 Clients
\$50 Provides Background Screening for 1 Client
\$100 Supports 5 Assessment/Intake Visits to Isolated Seniors
\$1000 Provides Safer Share Mentoring and Senior Home Safety Assessments
for 10 Lower Income Homeowners
\$2000 Creates a Safe Affordable Home through Sponsorship of a HomeShare
Match

Please donate online via Square or mail check payable to Smart Share Housing Solutions P.O. Box 15034 San Luis Obispo, CA 93406 <a href="www.smartsharehousingsolutions.org">www.smartsharehousingsolutions.org</a> 805-215-5474 info@smartsharehousingsolutions.org

We are a 501(c)(3) nonprofit. Your tax deductible gift is gratefully appreciated!

## With gratitude for our 2020 Donors

Marcy Adams
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Newcomers Act II

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Melissa Richardson
Pavlo Rudyevych
Shanbrom Family Foundation
SPOKES
Maggie Watson
Arlene Winn





### How You Can Help:

Anne Wyatt

<u>Donate</u> Volunteer

Add an ADU or JADU as Housing

Planned Giving & Bequests

Set up a Monthly Donation
Help Spread the Word
Gifts of Stocks & Real Estate

### **CONTACT US**

805-215-5474

info@smartsharehousingsolutions.org www.smartsharehousingsolutions.org

Office Hours: Monday - Thursday 9-6

We are a 501(c)(3) public benefit non-profit corporation. Smart Share Housing Solutions is a member of the National Shared Housing Resource Center and follows Fair Housing guidelines. Our Federal I.D. number is EIN# 82-3151265.

For complete financials, please contact us.



#### **BOARD OF DIRECTORS:**

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#### STAFF:

Shona Pruitt, Program Coordinator Celeste Goyer, Executive Director